

Alchemy Investment Management LLP
Client Relationship Summary (CRS)
February 2025

Alchemy Investment Management LLP (the “Firm”, “we” or “us”) is registered with the Securities and Exchange Commission as an investment adviser. Investment advisory services and fees differ and it is important for you to understand these differences. Free and simple tools are available to research firms and financial professionals at Investor.gov/CRS, which also provides educational materials about broker-dealers, investment advisers, and investing.

What investment services and advice can you provide me?

Our Firm offers investment advisory services to retail investors. We may invest client assets in listed Indian securities, Private Investments in Public Equity (“PIPES”) on listed Indian equities and potential IPO opportunities. Investments may include small, mid and large cap companies. We do not engage in speculative activities, nor do we provide financial planning services. We monitor client accounts on periodic basis and also provide performance information to the clients in accordance with the agreement.

We have discretionary authority on most client accounts; any limitation on our authority is included in the investment management agreement. The Firm generally requires a minimum account size as prescribed under its local regulations, which converts at the date of this Form CRS to approximately \$150,000.

For more information about our services, please refer to Items 4 of our Form ADV, Part 2A (the “Brochure”) which can be found [Here](#).

What to ask us?

- **Given my financial situation, should I choose an investment advisory service? Why or why not?**
- **How will you choose investments to recommend to me?**
- **What is your relevant experience, including your licenses, education and other qualifications? What do these qualifications mean?**

What fees will I pay?

Our Firm charges fees based on a percentage of the assets that you ask us to manage for you (“Management Fee”).

Additionally, the Firm provides management services to a group of Private Funds (“the Funds”). Investors in the Funds generally pay a Management Fee (approximately 0.5% to 2.5% annually) as well as an incentive fee or performance-based fee (“Incentive Fee”) which ranges from 15% to 35% of the Funds’ annual net income, subject to a carry forward provision (sometimes referred to as a “high water mark”).

In addition to the Management Fee and Incentive Fee, investors in the Funds will also be subject to other fees and expenses as outlined in the relevant offering documents and are typically subject to an initial subscription fee (“Subscription Fee”) payable at the time of investment in the Funds which ranges between 1.5% and 3.0% of the amount of the initial subscription, thus reducing the amount actually invested by an investor. Additionally, the Firm charges an Exit Load fee if an investor redeems their investment within 12 months of investments.

All Clients will also be liable to pay for any fees and expenses charged by brokers and qualified custodians including custody and administrative fees, brokerage fees, commissions, margin interest, and other miscellaneous expenses.

You will pay fees and costs whether you make or lose money on your investments. Fees and costs will reduce any amount of money you make on your investments over time. Please make sure you understand what fees and costs you are paying.

For more detailed information about our fees and costs, please refer to Item 5 and Item 6 of the Brochure, which can be found [Here](#).

What to ask us:

- **Help me understand how these fees and costs might affect my investments. If I give you \$10,000 to invest, how much will go to fees and costs, and how much will be invested for me?**

What are your legal obligations to me when acting as my investment adviser? How else does your firm make money and what conflicts of interest do you have?

“When we act as your investment adviser, we have to act in your best interest and not put our interest ahead of yours. At the same time, the way we make money creates some conflicts with your interests. You should understand and ask us about these conflicts because they can affect the investment advice we provide you. Here are some examples to help you understand what that means.”

Our Firm does not receive compensation from any other person other than the Fees outlined in this Brochure.

Despite the Firm’s best intentions, conflicts of interest can be inherent in the normal operations of the Firm.

The Firm receives an Incentive Fee from certain Clients. The fact that the Incentive Fee is payable out of increases or decreases in net profits, as agreed in the respective Governing Documents, may create an incentive for the Firm to select investments which are riskier or more speculative than would be the case in the absence of such fees. As such, the Firm has implemented internal controls to address the potential for any conflicts associated with performance-based fees and varying fee structures.

The Firm has engaged its affiliate, Alchemy Capital Management Private Limited (“Alchemy India”) which is registered with the Securities and Exchange Board of India and provides investment advice to domestic and offshore Clients. Alchemy India also provides non-binding investment advice in terms of assisting the Firm in the research and analysis of potential investments. Furthermore, Alchemy India also provides the Firm with corporate support and business advisory services. For more information regarding our conflicts of interest, please refer to Item 10 of the Brochure, which can be found [Here](#).

What to ask us:

- **How might your conflicts of interest affect me, and how will you address them?**

How do your financial professionals make money?

Our financial professionals are paid a salary and discretionary bonuses based on variety of factors including but not limited to client account performance, achievement of their key result area, the Firm’s AUM growth etc.

Do you or your financial professionals have legal or disciplinary history?

No, neither we nor our financial professionals have a legal or disciplinary history. Please visit Investor.gov/CRS, for a free and simple search tool to research us and our financial professionals.

What to ask us:

- **As a financial professional, do you have any disciplinary history? For what type of conduct?**

Additional information about our Firm and services in the Brochure, which can be found [Here](#).

To request a copy of this document or any other disclosure documents referenced herein, please contact us at +91 22 6617100.

What to ask us:

- **Who is my primary contact person? Is he or she a representative of an investment adviser or broker-dealer?**
- **Who can I talk to if I have concerns about how this person is treating me?**